LEADING
리 딩 투 자 증 권

# Leading Daily Brief

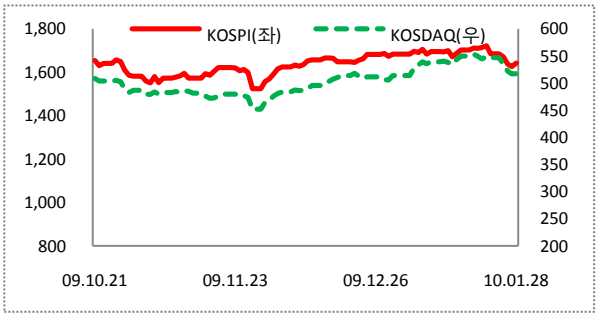
2010.01.29

## 금융시장 동향

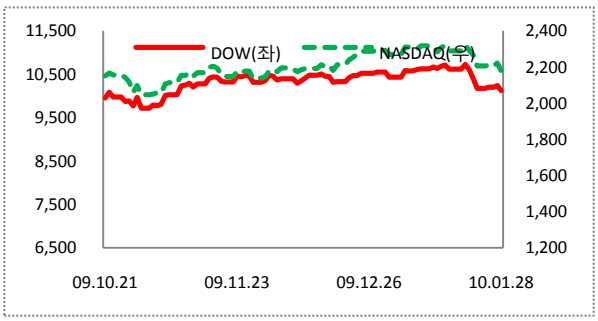
| | 종가 | 전일 | 5일 | 10일 | 30일 | 60일 | 1년 |
|---|---|---|---|---|---|---|---|
| KOSPI | 1,642.43 | 1.04 | -2.49 | -4.05 | -1.80 | 7.74 | 41.33 |
| KOSDAQ | 517.40 | 0.19 | -5.35 | -6.45 | 2.33 | 14.55 | 41.79 |
| DOW | 10,120.46 | -1.13 | -0.52 | -4.61 | -4.03 | -1.84 | 26.49 |
| S&P500 | 1,084.53 | -1.18 | -0.66 | -4.53 | -3.70 | -0.64 | 31.32 |
| NASDAQ | 2,179.00 | -1.91 | -1.19 | -4.76 | -4.78 | 1.90 | 47.59 |
| 상해종합 | 2,994.14 | 0.25 | -4.30 | -7.51 | -6.78 | -3.30 | 50.41 |
| 영국FTSE100 | 5,145.74 | -1.37 | -2.97 | -6.35 | -5.37 | -1.91 | 24.00 |
| 니케이225 | 10,414.29 | 1.58 | -1.66 | -4.06 | -2.10 | 14.68 | 30.28 |
| 독일DAX30 | 5,540.33 | -1.82 | -2.72 | -6.39 | -7.84 | -2.56 | 27.71 |
| WTI원유 | 73.64 | -0.04 | -1.21 | -5.59 | -6.63 | -3.17 | 76.68 |
| 필라델피아반도체 | 327.25 | -3.02 | -0.68 | -5.05 | -8.12 | 5.63 | 57.14 |
| 발틱해운지수(BDI) | 2,963.00 | -4.97 | -7.52 | -10.08 | -1.40 | -25.44 | 176.92 |
| 원/달러 | 1,151.50 | -0.72 | 0.06 | 2.39 | -1.69 | -2.03 | -16.53 |
| 원/100엔 | 1,280.61 | -0.63 | -0.05 | 3.37 | 0.59 | -5.72 | -16.53 |

자료: Bloomberg

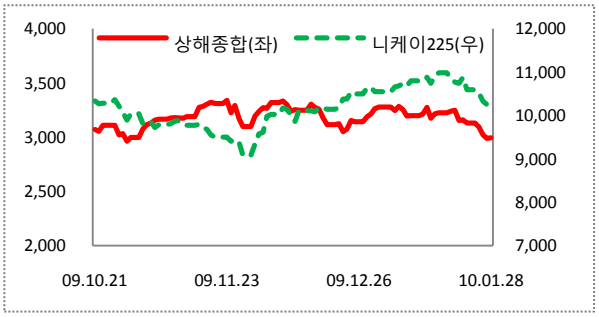
### KOSPI vs. KOSDAQ



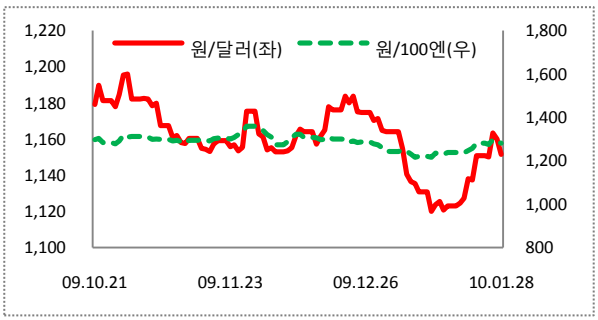

### DOW vs. NASDAQ




### 상해종합 vs. 니케이225




### 원/달러 vs. 원/100엔




## 주요이슈

⇒ 뉴욕 증시 실적 부진에 하락
⇒ 오바마 "韓・美무역 강화해야"...연두교서 연설
⇒ KT, 작년매출 19조..영업익 9천452억
⇒ 표준주택 공시가 1.74% 상승